

This is a free translation into English of an announcement issued in China and is provided solely for the convenience of English-speaking readers. This announcement should be read in conjunction with, and is construed in accordance with, relevant Chinese laws and professional auditing standards applicable in China. Should there be any inconsistency between the Chinese version and the English version, the Chinese version shall prevail. Investors can access the Company's announcements on the website of the Shanghai Stock Exchange (www.sse.com.cn).

Stock Code: 601668

Abbreviation: CSCEC

China State Construction Engineering Corporation Limited

Summary of Interim Report 2021

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1. Important Notes

- 1.1 Information contained in the Summary is extracted from the full text of the Interim Report 2021. Investors are advised to carefully read the full text of the report published on the website of Shanghai Stock Exchange(www.sse.com.cn), to acquire a thorough understanding of the Company's business performance, financial status and future development plans.**
- 1.2 The Company's Board of Directors, Board of Supervisors and Directors, Supervisors and Senior Management guarantee that information contained in the Interim Report is true, accurate and complete and does not contain any false representations, misleading statements or material omissions, and severally and jointly accept legal responsibility thereof.**
- 1.3 This Interim Report was passed at the 3rd meeting of the third session of the Board of the Company, at which all the Directors of the Company had attended.**
- 1.4 This Interim Report is unaudited. Ernst & Young Hua Ming LLP (Special General Partnership) has reviewed the 2021 interim financial report of the Company and issued a review report.**
- 1.5 Profit distribution plan or the conversion plan of reserves to share capital for the Reporting Period approved by the Board of Directors**

N/A

2. Basic Information of the Company

2.1 Company profile

Overview of stocks				
Type	Stock Exchange	Abbreviation	Stock Code	Original ticker
A share	Shanghai Stock Exchange	CSCEC	601668	N/A

Contact details	Secretary of the Board of Directors
Name	Xue Keqing
Tel.	010-86498888
Office address	CSC Fortune International Center, Building 3, Courtyard 5, Anding Road, Chaoyang District, Beijing
Email	ir@cscec.com

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2.2 Key financial data

Unit: '000 yuan Currency: RMB

	As of the end of current reporting period	At the end of 2020	Change (%)
Total assets	2,351,232,414	2,192,173,839	7.3
Net assets attributable to shareholders of listed companies	316,131,639	300,421,431	5.2
	Reporting period	Same period of last year	Change YoY (%)
Operating income	936,715,963	728,187,767	28.6
Net profit attributable to shareholders of listed companies	25,642,823	19,839,785	29.2
Net profit attributable to shareholders of listed companies after deducting non-recurring gains and losses	24,538,379	18,583,408	32.0
Net cash flow from operating activities	-49,744,103	-70,645,206	/
Weighted average ROE (%)	8.13	6.98	+ 1.15 ppt
Basic earnings per share (RMB/share)	0.62	0.47	31.9
Diluted earnings per share (RMB/share)	0.61	0.46	32.6

2.3 Shareholdings of top 10 shareholders

Unit: Share(s)

Total number of shareholders as at the end of the Reporting Period		559,226				
Total number of preference shareholders with voting rights restored as at the end of the Reporting Period		/				
Holdings of top-10 shareholders						
Name of shareholder	Nature of Shareholder	Shareholding ratio (%)	Number of shares	Number of shares held subject to trading moratorium	Number of shares pledged/marked/frozen	
China State Construction Engineering Corporation	State-owned corporate entity	56.33	23,630,695,997	0	Nil	0
China Securities Finance Corporation Limited	Others	3.00	1,258,300,898	0	Nil	0
Hong Kong Securities Clearing Company Limited	Others	2.53	1,059,537,879	0	Nil	0

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Central Huijin Asset Management Limited	State-owned corporate entity	1.42	596,022,420	0	Nil	0
GIC PRIVATE LIMITED	Foreign corporate entity	0.50	210,710,888	0	Nil	0
Bank of Communications Co., Ltd. - E Fund SSE50 Index Enhanced Securities Investment Fund	Securities investment fund	0.35	147,642,126	0	Nil	0
Industrial and Commercial Bank of China – SSE Index 50 Trading Open-end Index Securities Investment Fund	Securities investment fund	0.33	139,842,503	0	Nil	0
National Social Security Fund - 106 Portfolio	Others	0.32	135,394,213	0	Nil	0
China Merchants Bank Co., Ltd.-ICBC Credit Suisse strategic vision hybrid securities investment fund	Securities investment fund	0.29	122,508,806	0	Nil	0
Pan Yongxing	Natural person	0.23	94,868,352	0	Nil	0
Descriptions on the related relationship or acts in concert of the above shareholders	There is no related relationship or action in concert between China State Construction Engineering Corporation, the largest shareholder of the Company, and any other shareholder mentioned above. The Company is not aware of any related relationship among the above shareholders, or whether they are parties acting in concert.					
Descriptions on the preference shareholders with voting rights restored and number of shares held	N/A					

2.4 Total number of preference shareholders, and top 10 preference shareholders as of the end of the Reporting Period

Applicable "N/A"

2.5 Changes in Controlling Shareholders or De Facto Controller

Applicable "N/A"

2.6 Outstanding bonds on the approval date of the semi-annual report

Applicable "N/A"

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Name of bond	Abbreviation	Bond code	Date of issue	Maturity date	Bond balance	Interest rate (%)
China State Construction Engineering Corporation Limited. 2018 Medium-Term Notes Series 1	18 CSCEC MTN001	101800894	15/08/2018	17/08/2023	5,000,000.00	4.70
China State Construction Engineering Corporation Limited. 2018 Medium-Term Notes Series 2	18 CSCEC MTN002	101800900	15/08/2018	17/08/2023	5,000,000.00	4.70
China State Construction Engineering Corporation Limited. 2020 Medium-Term Notes Series 1	20 CSCEC MTN001	102000581	01/04/2020	03/04/2023	4,000,000.00	3.29
China State Construction Engineering Corporation Limited. 2020 Medium-Term Notes Series 2	20 CSCEC MTN002	102000650	09/04/2020	13/04/2023	3,000,000.00	3.10
China State Construction Engineering Corporation Limited 2020 Medium-Term Notes Series 3	20 CSCEC MTN003	102000748	16/04/2020	20/04/2023	3,000,000.00	3.09

Indicators of issuers' solvency

"√ Applicable" "□ N/A"

Key indicators	As of the end of reporting period	As of the end of previous year
asset-liability ratio	74.4	73.7
	Reporting period	Same period of last year
EBITDA coverage ratio	5.5	4.7

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3. Important matters

The Company shall, in accordance with the principle of materiality, explain the major changes in the company's business situation during the reporting period and the events occurring during the reporting period that have a major impact on the Company's business and are expected to have a major impact in the future.

Applicable " N/A"