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Stock code: 601668

Abbreviation: CSCEC

No.: Interim 2020-019



中國建築股份有限公司

CHINA STATE CONSTRUCTION ENGRG . CORP. LTD

## Announcement on Results of the Redemption of All Unlisted Preference Shares

The Board of Directors of the Company and each member of the Board of Directors guarantee that the contents of the public announcement contain no false or misunderstanding statements or major omission, and they are jointly and severally liable for the truthfulness, accuracy and completeness of the said contents.

China State Construction Engineering Corporation Limited (hereinafter referred to as "the Company") completed the 150 million unlisted preference shares in March 2015. As of March 20, 2015, the Company's preference shares have been listed for trading on the integrated business platform of the Shanghai Stock Exchange. The stock code of preference shares is 360007, and its name is shortened as China Construction Preference Stock 1.

The Company held the 2020 first extraordinary general meeting on February 19, 2020, to deliberate and approve the *Proposal on the Redemption of 150,000,000 Unlisted Preference Shares of China State Construction Engineering Corporation Limited*, the *Proposal on Amendments to the Articles of Association of China State Construction Engineering Corporation Limited* and the *Proposal on Amendments to the Rules of Procedure of the General Meeting of China State Construction Engineering Corporation Limited*. In accordance with the Company's *Prospectus on Unlisted Preference Shares*, the Company paid in full amount on March 2, 2020, to phase I preference shareholders registered at the Shanghai Branch of China Securities Depository and Clearing Corporation (hereinafter referred to as China Clearing Shanghai) on February 28, 2020 for the face value of preference shares and phase I dividends with tax included of preference shares for 2019-2020, all together RMB 15.87 billion. It redeemed all 150 million preference shares issued by the Company.

According to relevant notices issued by China Clearing Shanghai and Shanghai Stock Exchange, the shares redeemed via China Construction Preference Stock 1 were delisted on March 2, 2020, and the redemption of the preference shares has been completed. The Shanghai Stock Exchange discontinued transfer services for the unlisted preference shares in the Company on the same day. The Company has completed the redemption and delisting of all unlisted preference shares.

The above is hereby announced.

The Board of Directors of China State Construction Engineering Corporation Limited  
March 3, 2020