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Stock code: 601668

Abbreviation: CSCEC

No.: Interim 2020-018



中國建築股份有限公司

CHINA STATE CONSTRUCTION ENGRG . CORP . LTD

Holding Announcement on the Suspension of Trading of Unlisted Preference Shares

The Board of Directors of the Company and each member of the Board of Directors guarantee that the contents of the public announcement contain no false or misunderstanding statements or major omission, and they are jointly and severally liable for the truthfulness, accuracy and completeness of the said contents.

China State Construction Engineering Corporation Limited (hereinafter referred to as "the Company") held the first extraordinary general meeting on February 19, 2020, to deliberate and approve the *Proposal on the Redemption of 150,000,000 Unlisted Preference Shares of China State Construction Engineering Corporation Limited*, the *Proposal on Amendments to the Articles of Association of China State Construction Engineering Corporation Limited* and the *Proposal on Amendments to the Rules of Procedure of the General Meeting of China State Construction Engineering Corporation Limited*. The Company plans to redeem all preference shares from preference shareholders on March 2, 2020.

With a view to ensuring impartiality in information disclosure, and safeguarding investors' interests, the Company plans to apply for a trading halt for the preference shares (code of preference shares: 360007, abbreviation: China Construction Preference Stock 1) on February 28, 2020, and redeem and delist the preference shares on March 2, 2020.

Media outlets designated by the Company for information disclosure are *China Securities Journal*, *Shanghai Securities News*, *Securities Times*, *Securities Daily* and Shanghai Stock Exchange Website (www.sse.com.cn). Investors are requested to pay attention that relevant information is subject to the announcements published in the above-mentioned designated media outlets.

The above is hereby announced.

The Board of Directors of China State Construction Engineering Corporation Limited
February 25, 2020