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Stock code: 601668

Abbreviation: CSCEC

No.: Interim 2025-045



中國建築股份有限公司
CHINA STATE CONSTRUCTION ENGRG.CORP.LTD

Announcement on the Implementation of the 2024 Annual Equity Distribution of CSCEC

The Board of Directors of the Company and each member of the Board of Directors guarantee that the contents of the public announcement contain no false or misleading statements or major omission, and they are jointly and severally liable for the truthfulness, accuracy and completeness of the said contents.

Important Notice:

- Distribution ratio per share
A-share cash dividend: RMB 0.2715 per share (tax included)
- Relevant date

Type of shares	Equity registration date	Last trading date	Ex-Rights (Ex-dividend) date	Cash dividend distribution date
A-share	July 16, 2025	—	July 17, 2025	July 17, 2025

- Differentiated dividend distribution: No

I. Session and Date of the Shareholders' Meeting that Adopted the Distribution Plan

The profit distribution plan was deliberated on and adopted by the 2024 Annual Shareholders' Meeting of the Company on May 23, 2025.

II. Distribution Plan

1. Year of issuance: 2024
2. Target recipients:

All shareholders of the Company registered with Shanghai Branch of China Securities Depository and Clearing Corporation Limited (hereinafter referred to as "CSDC Shanghai Branch") as of the equity registration date after Shanghai Stock Exchange was closed in the afternoon.

3. Distribution plan:

This profit distribution plan is based on the Company's total share capital of 41,320,390,444 shares before the implementation of the plan, and a cash dividend of RMB 0.2715 (tax included) per share will be issued, for a total of RMB 11,218,486,005.55.

III. Relevant Date

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IV. Distribution and Implementation Measures

1. Implementation measures

Except dividends to be distributed directly by the Company, the dividends for shareholders who have been registered with CSDC Shanghai Branch as of the equity registration date after the Exchange is closed and have completed designated transactions with its members will be distributed by CSDC Shanghai Branch via its clearing system. Investors who have completed designated transactions may receive cash dividends from their designated securities business outlets on the dividend distribution date. Dividends for shareholders who have not completed designated transactions will be temporarily kept by CSDC Shanghai Branch and distributed after the designated transactions are completed.

2. Recipients of dividends directly distributed by the Company

The cash dividends on shares held by China State Construction Engineering Corporation, the controlling shareholder of the Company, will be distributed directly by the Company.

3. Notes on tax deduction

(1) In accordance with the *Notice on Issues concerning the Implementation of Differential Individual Income Tax Policies on Dividends and Bonuses of Listed Companies* (Cai Shui [2012] No. 85), the *Notice on Issues concerning Differentiated Individual Income Tax Policies on Dividends and Bonuses of Listed Companies* (Cai Shui [2015] No. 101), where individuals acquire listed company shares through public issuance or transfer in the secondary market, the dividends and bonuses received are subject to a uniform personal income tax rate of 20%. Specifically: for shares held for one month or less (inclusive), the full amount of income from the dividends and bonus shall be counted into the tax base; for shares held for more than one month but not more than one year (inclusive), 50% of the income shall be deducted from the tax base; for shares held for more than one year, the income shall be temporarily exempt from individual income tax.

For individual shareholders and securities investment funds holding the Company's shares who meet the above criteria, the Company will not withhold individual income tax at the time of dividend distribution. Instead, when such shareholders transfer their shares, CSDC Shanghai Branch will calculate the actual tax payable based on their shareholding periods. The share custodians such as securities companies will then deduct the tax from investors' accounts and remit it to CSDC Shanghai Branch, which will then transfer the amount to the Company within the following month. The Company will declare and pay the tax to the competent tax authorities during the statutory filing period of the month in which the tax payment is received.

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(2) With respect to qualified foreign institutional investors (QFII) and RMB qualified foreign institutional investors (RQFII) who hold the Company's A-shares, according to the *Notice on Issues Concerning the Withholding of Enterprise Income Tax on Dividends, Bonuses and Interests Paid to QFII by Chinese Resident Enterprises* (Guo Shui Han [2009] No. 47), the Company will withhold and pay income tax on cash dividends at a rate of 10%, and the actual cash dividend per share after tax is RMB 0.24435. If relevant shareholders believe that the dividends and bonus they have received are entitled to treatment of tax treaty (arrangement), they may apply for such treatment to the competent tax authority according to relevant regulations after obtaining the dividends and bonus.

(3) With respect to Hong Kong market investor (including corporate and individual) shareholders ("Shanghai-Hong Kong Stock Connect") who hold the Company's A-shares, the cash dividends will be paid in RMB by the Company through CSDC Shanghai Branch to the account of the nominal shareholder (Hong Kong Securities Clearing Company Ltd.). The *Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shanghai and Hong Kong Stock Markets* (Cai Shui [2014] No. 81) shall apply, whereby the Company withholds and pays income tax at a rate of 10%, and the actual cash dividend per share after tax is RMB 0.24435. With respect to Hong Kong investors who are taxpayers of other countries and whose tax treaty with China stipulates that the rate of income tax on dividends is lower than 10%, such enterprises or individuals may apply to the competent tax authorities with jurisdiction over the Company to enjoy the preferential tax rate under the treaty according to relevant regulations. Upon review and approval by the tax authority, the excess amount paid over the treaty rate will be refunded.

(4) For other institutional investors and corporate shareholders, the Company will not withhold and pay income tax on their behalf. Instead, the taxpayers shall determine whether they should pay income tax to tax authorities according to the tax law. The actual cash dividend per share is RMB 0.2715.

V. Consultation

For further details of the annual equity distribution by the Company, please consult the following contact:

Contact department: Office of the Board of Directors

Tel.: 01086498888

The above is hereby announced.

The Board of Directors of China State Construction Engineering Corporation Limited
July 9, 2025