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Stock code: 601668

Abbreviation: CSCEC

No.: Interim 2025-016



中國建築股份有限公司
CHINA STATE CONSTRUCTION ENGRG.CORP.LTD

Indicative Announcement on the Accelerated Increase of Its Shareholding in CSCEC by Controlling Shareholder

The Board of Directors of the Company and each member of the Board of Directors guarantee that the contents of the public announcement contain no false or misleading statements or major omission, and they are jointly and severally liable for the truthfulness, accuracy and completeness of the said contents.

On October 16, 2024, China State Construction Engineering Corporation Limited (hereinafter referred to as the "Company") issued the Announcement on Proposed Increase in Shareholder Holdings of CSCEC's Stocks (Announcement No.: Interim 2024-066). Its controlling shareholder, China State Construction Engineering Corporation (hereinafter referred to as the "Group"), demonstrating confidence in the Company's prospects and recognizing its medium- to long-term investment value, plans to increase its A-share holdings through centralized bidding via the Shanghai Stock Exchange trading system within 12 months following the release of this Announcement. The total planned investment for this share increase ranges from no less than RMB 600 million to no more than RMB 1.2 billion (hereinafter referred to as "this share increase plan").

The Company received a notice today from the Group regarding the acceleration of its shareholding increase in the Company: As of the date of the Announcement, the Group increased its A-share holdings by 109,900,588 shares, accounting for approximately 0.27% of the Company's total share capital, with a corresponding amount of approximately RMB 610,710,613.04 (taxes excluded). The Group currently holds 23,841,442,525 shares of the Company's A-shares, accounting for 57.70% of the Company's total issued share capital. The Group plans to continue increasing its shareholding in the Company and expedite the implementation process from the date of this announcement until October 15, 2025. The Group undertakes not to reduce its holdings of the Company's shares during the implementation period of this share increase plan and within the statutory period.

The Company will continuously monitor the implementation of this share increase plan in accordance with the Securities Law of the People's Republic of China, the Measures for the Administration of the Takeover of Listed Companies, the Rules Governing the Listing of Stocks on Shanghai Stock Exchange, and the Guidelines No. 8 of the Shanghai Stock Exchange for the Self-regulation of Listed Companies—Shareholding Change Management, and fulfil its information disclosure obligations in a timely manner. There is a potential risk that the implementation of this share increase plan may not achieve its anticipated objectives due to changes in the capital market

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conditions or other risk factors currently unforeseeable. All investors are advised to take heed of investment risks.

The above is hereby announced.

The Board of Directors of China State Construction Engineering Corporation Limited

April 8, 2025