Stock code: 601668 Abbreviation: CSCEC No.: Interim 2024-091

中国建筑股份有限公司

CHINA STATE CONSTRUCTION ENGRG.CORP.LTD

Announcement on Loan Support for Increasing the Controlling Shareholder's Holdings

On October 16, 2024, China State Construction Engineering Corporation Limited (hereinafter referred to as the "Company") issued the Announcement on Proposed Increase in Shareholder Holdings of CSCEC's Stocks (Announcement No.: Interim 20223-066). Its controlling shareholder, China State Construction Engineering Corporation (hereinafter referred to as the "Group"), demonstrating confidence in the Company's prospects and recognizing its medium- to long-term investment value, plans to increase its A-share holdings through centralized bidding via the Shanghai Stock Exchange trading system within 12 months following the release of this Announcement. The total planned investment for this share increase ranges from no less than RMB 600 million to no more than RMB 1.2 billion (hereinafter referred to as "this share increase plan"). For detailed information, please visit the website of Shanghai Stock Exchange for the relevant announcement disclosed by the Company.

Recently, the Company received notification from the Group about its plan to leverage regulatory policy tools to increase shareholdings. The Group has reached the intention of cooperation with the Agricultural Bank of China (ABC). The Business Department at ABC's Head Office has issued a Loan Commitment Letter to the Group, pledging a loan of up to RMB 1.08 billion. This loan is earmarked for the Group's purchase of the Company's additional shares in the A-shares market. Consequently, the funding for this Share Increase Plan will come from both the Group's internal resources and the loan from a financial institution.

The Company will follow up on the implementation of this Share Increase Plan in accordance with relevant laws, regulations, and normative documents, and fulfil its own disclosure obligations in a timely manner. All investors are advised to take heed of investment risks.

The above is hereby announced.

The Board of Directors of China State Construction Engineering Corporation Limited

December 20, 2024