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中國建築股份有限公司
CHINA STATE CONSTRUCTION ENGRG.CORP.LTD

Announcement on Winning the Bid for Yiyang-Nanfeng Expressway Franchise Project

The Board of Directors of the Company and each member of the Board of Directors guarantee that the contents of the public announcement contain no false or misleading statements or major omission, and they are jointly and severally liable for the truthfulness, accuracy and completeness of the said contents.

Recently, the consortium formed by China State Construction Engineering Corporation Limited (the "Company") and its subsidiaries including China Construction Infrastructure Co., Ltd., China Construction Third Engineering Division Co., Ltd., China Construction Fifth Engineering Division Co., Ltd., China Construction Fourth (Xiamen) Investment and Development Co., Ltd., and China Construction Eighth Engineering Division Co., Ltd. won the bid for the franchise project of building the Yiyang-Nanfeng Expressway in Jiangxi Province (the "Project").

The project begins in Yiyang County, Shangrao City, Jiangxi in the north, linking to the newly-built Yiyang West interchange of the Shanghai-Kunming Expressway. It stretches southward through three cities and six counties—including Guixi in Yingtan City and Zixi, Nancheng, Lichuan, and Nanfeng in Fuzhou City—and ends about 6 km north of the Nanfeng service area along the Jinan-Guangzhou Expressway. The total length is 177.44 km.

The Project adopts a build-operate-transfer (BOT) model, with the project company fully funded by the social capital. The cooperation period of the Project is 32 years and 8 months, including 3 years for preparation and construction, and 29 years and 8 months for operation. The investment of the Project is about RMB 21.208 billion, of which 20% is the project capital. At the expiration of the operation period, the project assets will be handed over to the government or its designated agency free of charge.

The bid for the Project was already deliberated on and approved by the 7th Meeting of the 4th Board of Directors of the Company. So far, the relevant parties have not officially signed contracts for the project; therefore there are still uncertainties regarding the project. Investors are advised to take heed of investment risks.

The above is hereby announced.

The Board of Directors of China State Construction Engineering Corporation Limited
December 9, 2024