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Stock Code: 601668

Ticker: CSCEC

China State Construction Engineering Corporation Limited

Summary of 2024 Interim Report

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I. Important Notes

1. The information in this Summary is extracted from the full 2024 Interim Report. Investors are advised to carefully read the full text of the report published on the website of Shanghai Stock Exchange (www.sse.com.cn), to acquire a thorough understanding of the Company's business performance, financial status and future development plans.

1.2 The Company's Board of Directors, Board of Supervisors, as well as Directors, Supervisors and Senior Management guarantee that information contained in the Annual Report is true, accurate and complete and does not contain any false representations, misleading statements or material omissions, and severally and jointly accept legal responsibility thereof.

1.3 This Interim Report was adopted at the 62nd meeting of the third Board of Directors of the Company, at which all the Directors of the Company had attended.

1.4 This Interim Report is unaudited. Ernst & Young Hua Ming LLP (Special General Partnership) has reviewed the 2024 interim financial report of the Company and issued a review report.

1.5 Profit distribution plan or the conversion plan of reserves to share capital for the Reporting Period approved by the Board of Directors is not applicable.

II. Basic information of the Company

2.1. Company profile

Overview of stocks				
Type	Stock Exchange	Stock abbreviation	Stock code	Original ticker
A-share	Shanghai Stock Exchange	CSCEC	601668	N/A

Contact details	Secretary to the Board of Directors
Name	Xue Keqing
Tel.	010-86498888
Office address	CSC Fortune International Center, Building 3, Courtyard 5, Anding Road, Chaoyang District, Beijing
Email	ir@cscec.com

2.2 Key financial data

Unit: '000 yuan Currency: RMB

	As at the end of the Reporting Period	As at the end of last year	Change (%)

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Total assets	3,198,004,370	2,903,322,519	10.1
Net assets attributable to shareholders of the Company	445,771,891	427,609,892	4.2
	Reporting period	Same period of last year	Change YoY (%)
Revenue	1,144,619,035	1,113,313,056	2.8
Net profit attributable to shareholders of the Company	29,449,876	28,972,340	1.6
Net profit attributable to shareholders of the Company after deducting non-recurring profit or loss	26,949,566	26,434,416	1.9
Net cash flows from operating activities	-108,769,214	-10,560,053	/
Weighted average return on net assets (%)	6.79	7.30	- 0.51 ppt
Basic earnings per share (RMB/share)	0.71	0.70	1.4
Diluted earnings per share (RMB/share)	0.71	0.70	1.4

2.3 Shareholding table of the top ten shareholders

Unit: Share

Total number of shareholders as at the end of the Reporting Period				373,751		
Total number of preferred shareholders with voting rights restored as of the end of the Reporting Period				/		
Shareholding of top ten shareholders						
Name of shareholder	Nature of shareholder	Shareholding ratio (%)	Number of shares	Number of shares held subject to trading moratorium	Number of shares pledged/marked/frozen	
China State Construction Engineering Corporation	State-owned corporate entity	57.02	23,731,541,937	0	Nil	0
Hong Kong Securities Clearing Company Limited	Others	4.55	1,894,937,633	0	Nil	0
China Securities Finance Corporation Limited	Others	3.02	1,258,300,898	0	Nil	0
Central Huijin Asset Management Ltd.	State-owned	1.40	583,327,120	0	Nil	0

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	corporate entity					
Industrial and Commercial Bank of China—SSE Index 50 Trading Open-end Index Securities Investment Fund	Securities investment fund	0.80	334,245,083	0	Nil	0
China Life Insurance Co., Ltd. - Traditional - Ordinary Insurance Product - 005L - CT001 Hu	Others	0.62	258,912,132	0	Nil	0
Industrial and Commercial Bank of China Limited- Huatai-Pinebridge CSI 300 ETF	Securities investment fund	0.59	245,764,845	0	Nil	0
National Social Security Fund Portfolio 413	Others	0.49	205,170,036	0	Nil	0
China Construction Bank—E Fund CSI 300 ETF Sponsor Fund	Securities investment fund	0.39	163,599,590	0	Nil	0
Bank of China—Harvest CSI 300 ETF	Securities investment fund	0.29	120,325,332	0	Nil	0
Descriptions on the related relationship or acts in concert of the above shareholders	There is no related relationship or action in concert between China State Construction Engineering Corporation, the largest shareholder of the Company, and any other shareholder mentioned above. The Company is not aware of any related relationship among the above shareholders, or whether they are parties acting in concert.					
Descriptions on the preference shareholders with voting rights restored and number of shares held	N/A					

2.4 Total number of preference shareholders, and top ten preference shareholders as of the end of the Reporting Period

☐ Applicable ☒ N/A

2.5 Changes in Controlling Shareholders or De Facto Controller

☐ Applicable ☒ N/A

2.6 Outstanding bonds on the approval date of the interim report

☒ Applicable ☐ N/A

Unit: '000 yuan Currency: RMB

Bonds	Abbreviation	Bond code	Date of issue	Maturity date	Bond balance	Interest rate (%)
2023 medium-term notes (Tranche 1) of China State	23 CSCEC MTN001	102300386	June 19, 2023	June 21, 2026	3,000,000.00	3.24

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Construction Engineering Corporation Limited						
2023 medium-term notes (Tranche 2) of China State Construction Engineering Corporation Limited	23 CSCEC MTN002	102381653	July 11, 2023	July 13, 2026	3,000,000.00	3.14
China State Construction Engineering Corporation Limited 2023 Medium-Term Notes Series 3	23 CSCEC MTN003	102382053	August 10, 2023	August 14, 2026	3,000,000.00	3.08
2024 medium-term notes (Tranche 1) of China State Construction Engineering Corporation Limited	24 CSCEC MTN001	102481838	April 25, 2024	April 29, 2034	3,000,000.00	2.77
2024 medium-term notes (Tranche 2) of China State Construction Engineering Corporation Limited	24 CSCEC MTN002	102482261	June 12, 2024	June 14, 2034	3,000,000.00	2.63

Indicators of issuers' solvency

√Applicable □ N/A

Key indicators	As of the end of reporting period	As at the end of last year
Gearing ratio (%)	76.3	74.8
	Reporting period	Same period of last year
EBITDA Interest coverage ratio	4.2	4.2

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III. Important matters

The Company shall, in accordance with the principle of materiality, explain the major changes in its business situation during the reporting period and the events occurring during the reporting period that have a major impact on its business and are expected to have a major impact in the future.

☐ Applicable ☒ N/A