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Stock code: 601668

Abbreviation: CSCEC

No.: Interim 2021-026



中國建築股份有限公司
CHINA STATE CONSTRUCTION ENGRG.CORP.LTD

Notice of Convening 2020 Annual General Meeting of China State Construction Engineering Corporation Limited

The Board of Directors of the Company and each member of the Board of Directors guarantee that the contents of the public announcement contain no false or misleading statements or major omission, and they are jointly and severally liable for the truthfulness, accuracy and completeness of the said contents.

Important Notice:

- Date of the General Meeting: May 13, 2021
- The Shanghai Stock Exchange Online Voting System for Shareholders' Meetings is adopted for the online voting at this Meeting.
- In contribution to the prevention and control of COVID-19, the gathering of people has to be effectively reduced to cut off the transmission. The Company proposed to apply the online voting system in this general meeting.
- Shareholders who would like to attend the meeting in person are expected to take good care of their own health protection and participate in the meeting only when requirements of disease prevention and control in Beijing are fulfilled.

I. Overview of the Meeting

(I) Type and session

2020 Annual General Meeting

(II) Convener of the Meeting: Board of Directors

(III) Voting method: A combination of on-site voting and on-line voting is adopted at this Meeting.

(IV) Date, Time and Location of the Meeting

Date and time: 13:30, May 13, 2021.

Venue: No. 2816 Meeting Room, 28th Floor, CSC Fortune International Center, Building No. 3, Yard No. 5, Anding Road, Chaoyang District, Beijing

(V) System, Starting Date and Deadline for Online Voting

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Online Voting System: Shanghai Stock Exchange Online Voting System for Shareholders' Meetings

Online voting starts from May 13, 2021 and ends on May 13, 2021.

The Shanghai Stock Exchange Online Voting System is applied. And the voting time overlaps with the trading hour on the same day when the meeting is held. The trading hour is from 9:15-9:25, 9:30-11:30 and 13:00-15:00. And the duration of the general meeting is 9:15-15:00 on the same day.

(VI) Voting Procedures for Securities Margin Trading, Refinancing, Account for Agreed Redemption and Stock Trading for Investors at Shanghai Stock Exchange

Voting concerning securities margin trading, refinancing, account for agreed repurchase and stock trading for investors at Shanghai Stock Exchange should be executed in line with the *Shanghai Stock Exchange Implementation Rules for Online Voting at the General Meeting of Listed Companies* and relevant regulations.

(VII) Open solicitation voting rights for shareholders is not applicable

II. Items to be Deliberated on during the Meeting

Proposals and type of shareholders for the voting during the general meeting.

No.	Name of proposal	Type of shareholders for voting
		Shareholders of A-shares
Proposal subject to non-cumulative voting		
1	2020 Working Report of the Board of Directors of China State Construction Engineering Corporation Limited	√
2	2020 Working Report of Independent Directors of China State Construction Engineering Corporation Limited	√
3	2020 Working Report of the Board of Supervisors of China State Construction Engineering Corporation Limited	√
4	Proposal on 2020 Financial Settlement Report for China State Construction Engineering Corporation Limited	√
5	Proposal on 2020 Profit Distribution Plan for China State Construction Engineering Corporation Limited	√
6	Proposal on 2020 Annual Report for China State Construction Engineering Corporation Limited	√
7	Proposal on 2021 Financial Budget Report for China State Construction Engineering Corporation Limited	√
8	Proposal on 2020 Investment Budget Implementation and 2021 Investment Budget Recommendations for China State Construction Engineering Corporation Limited	√
9	Proposal on Re-engaging the Auditor for Internal Controlling 2021 for China State Construction Engineering Corporation Limited	√
10	Proposal on Re-engaging the Auditor for 2021 Financial Report for China State Construction Engineering Corporation Limited	√
11	Proposal on Financing Guarantee Quota of China State Construction Engineering Corporation Limited in 2021	√
12	Proposal on Domestic Corporate Bond Issuance Quota Reserve for China State Construction Engineering Corporation Limited in 2021	√

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13	Proposal on Renewing Liability Insurance for Board Directors, Supervisors and Senior Managers in 2021-2023 for China State Construction Engineering Corporation Limited	√
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Proposal subject to cumulative voting		
14.00	Proposal on Election of Directors of the Third Session of the Board of Directors of CSCEC	Number of Directors to be elected (3)
14.01	To elect Zhou Naixiang as a director of the third session of Board of Directors of CSCEC	√
14.02	To elect Zheng Xuexuan as a director of the third session of Board of Directors of CSCEC	√
14.03	To elect Zhang Zhaoxiang as a director of the third session of Board of Directors of CSCEC	√
15.00	Proposal on Election of Independent Directors of the Third Session of the Board of Directors of CSCEC	Number of Independent Directors to be elected (4)
15.01	To elect Xu Wenrong as an independent director of the third session of the Board of Directors of CSCEC	√
15.02	To elect Jia Chen as an independent director of the third session of the Board of Directors of CSCEC	√
15.03	To elect Sun Chengming as an independent director of the third session of the Board of Directors of CSCEC	√
15.04	To elect Li Ping as an independent director of the third session of the Board of Directors of CSCEC	√
16.00	Proposal on Election of Supervisors as Shareholder Representatives of the Third Session of the Board of Supervisors of CSCEC	Number of Supervisors to be elected (3)
16.01	To elect Shi Zhiping as a supervisor as shareholder representative of the third session of the Board of Supervisors of CSCEC	√
16.02	To elect Li Jianbo as a supervisor as shareholder representative of the third session of the Board of Supervisors of CSCEC	√
16.03	To elect Tian Shifang as a supervisor as shareholder representative of the third session of the Board of Supervisors of CSCEC	√

1. The dates and media outlets for the disclosure of proposals

Proposals 1-13 have been deliberated on and adopted by the 53rd Meeting of the 2nd Board of Directors and the 35th Meeting of the 2nd Board of Supervisors of the Company. Relevant announcements were published on April 17, 2021 on the website of Shanghai Stock Exchange and on *China Securities Journal*, *Shanghai Securities News*, *Securities Times*, and *Securities Daily*.

Proposals 14, 15, and 16 have been deliberated on and adopted by the 54th Meeting of the 2nd Board of Directors and the 36th Meeting of the 2nd Board of Supervisors of the Company. The relevant announcement was published on April 23, 2021 on the website of Shanghai Stock Exchange and on *China Securities Journal*, *Shanghai Securities News*, *Securities Times*, and *Securities Daily*.

The *Proposal on Election of Independent Directors of the Third Session of the Board of Directors of CSCEC* is subject to no-objection from Shanghai Stock Exchange.

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2. Proposals for which special resolutions are to be adopted: None

3. Proposals 5, 9, 10, 11, 12, 13, 14, 15, and 16 have votes counted separately for medium and small investors.

4. Proposals where related shareholders shall be excused from voting: None
Shareholders' name that shall be excused from voting: None

III. Notes on Voting at the General Meeting

(I) The Shanghai Stock Exchange Online Voting System for Shareholders' Meetings is applied by shareholders in the Company. Votes could be cast by logging into the voting platform in the trading system (or through the end terminal of designated trading securities companies) or by logging into the online voting platform (vote.sseinfo.com). Investors have to verify shareholder identity to log into the online voting platform for the first time. Please refer to the instruction on the voting platform.

(II) Shareholders exercise their voting rights on the Shanghai Stock Exchange Online Voting System for Shareholders' Meetings. If shareholders have multiple accounts, they could use any account that holds the Company's stock to participate in online voting. When the vote is cast, it is deemed that all common shares or preference shares of the same category under all his shareholder accounts have made the same option.

(III) If the number of votes cast by shareholders exceeds the number of votes they are entitled to, or if they cast more votes than the number of candidates in the differential election, their votes cast on the proposal shall be deemed to be invalid.

(IV) If the same voting right is repeatedly exercised on site, on the online voting platform of the Exchange or through other methods, the result of the first voting shall prevail.

(V) Only when all proposals are voted on, could shareholders submit results.

(VI) The accumulative voting method will be adopted for the election of Directors, Independent Directors, and Supervisors. For details, refer to Annex 3.

IV. Attendees

(I) Shareholders of the Company who have registered with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited after the market closes on the equity registration day shall have the right to attend the meeting (please refer to the following for details), and could entrust a proxy to attend and participate in the meeting in written form. The proxies do not need to be shareholders of the Company.

Type of shares	Stock code	Stock abbreviation	Equity registration date
A-Share	601668	CSCEC	May 6, 2021

(II) Board Directors, Supervisors, and Senior Managers of the Company

(III) Lawyers Hired by the Company

(IV) Other Personnel

V. How to Register for the Meeting

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(I) Registration Method

In contribution to the prevention and control of COVID-19, the gathering of people has to be effectively reduced to cut off the transmission. The Company proposed to apply the online voting system in this general meeting. Meanwhile, shareholders who would like to attend the meeting in person are expected to take good care of their own health protection and participate in the meeting only when requirements of disease prevention and control in Beijing are met.

Shareholders or shareholders' proxies who intend to make presence on site are requested to fill in and sign on the receipt (Annex 2), and register for the meeting with the following documents:

1. Individual shareholders shall present their own ID cards and shareholder account cards to complete registration procedures; if they entrust a proxy to attend the meeting, the proxy shall hold the ID of the entrusted party, letter of authorization signed by the

entrusting party (Annex 1), the ID of the entrusting party and the shareholder account card for registration.

2. Institutional shareholder shall present the copy of business license with the official seal, institutional shareholder's account card, letter of authorization of the institutional shareholder and ID card of the attendee to complete registration.

3. Shareholders could complete registration via correspondence, email (ir@cscec.com) or fax (010-86498170).

(II) Registration Time

No later than May 12, 2021 (Wednesday) and during working hours

(9:00 am-12:00 pm and 13:00-17:30 pm).

(III) Contact

Address: 37th Floor, CSC Fortune International Center, Building No. 3, Yard No. 5, Anding Road, Chaoyang District, Beijing

Contact department: Office of the Board of Directors

Tel: 010-86498888

Fax: 010-86498170

Email: ir@cscec.com

VI. Other Matters

Shareholders or shareholders' proxies shall attend the on-site meeting with following certificates:

(I) If the shareholder attends the meeting in person, he or she shall present the ID card or other valid certificates to verify identity, together with stock account card; if a proxy is entrusted to attend the meeting, the proxy shall also present his or her valid ID card and shareholder's authorization letter.

(II) Institutional shareholders shall assign the legal representative or a proxy entrusted by the legal representative to attend the meeting. If the legal representative attends the meeting in person, he or she shall present ID card or other valid certificates to verify

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the identity of legal representative; if a proxy is entrusted to attend the meeting, the proxy shall present his or her valid ID card and legal representative's authorization letter.

Cost of travelling to and from the meeting together with accommodation shall be borne by the participating shareholders (in person or by proxy).

The above is hereby announced.

The Board of Directors of China State Construction Engineering Corporation Limited

April 22, 2021

Annex 1: Letter of Authorization

Annex 2: Receipt of General Meeting

Annex 3: Note on the Accumulative Voting Method for the Election of Directors, Independent Directors, and Supervisors

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Annex 1: Letter of Authorization

Letter of Authorization

China State Construction Engineering Corporation Limited,

Mr. (Ms.) _____ is hereby entrusted to represent this unit (or myself) to attend the 2020 annual general meeting of the Company held on May 13, 2021, and to exercise voting rights on behalf of the entrusting party.

Number of common shares held by the authorizer:

Shareholder account number of the authorizer:

No.	Proposal subject to non-cumulative voting	Agreed	Objection	Abstention
1	2020 Working Report of the Board of Directors of China State Construction Engineering Corporation Limited			
2	2020 Working Report of Independent Directors of China State Construction Engineering Corporation Limited			
3	2020 Working Report of the Board of Supervisors of China State Construction Engineering Corporation Limited			
4	Proposal on 2020 Financial Settlement Report for China State Construction Engineering Corporation Limited			
5	Proposal on 2020 Profit Distribution Plan for China State Construction Engineering Corporation Limited			
6	Proposal on 2020 Annual Report for China State Construction Engineering Corporation Limited			
7	Proposal on 2021 Financial Budget Report for China State Construction Engineering Corporation Limited			
8	Proposal on 2020 Investment Budget Implementation and 2021 Investment Budget Recommendations for China State Construction Engineering Corporation Limited			
9	Proposal on Re-engaging the Auditor for Internal Controlling 2021 for China State Construction Engineering Corporation Limited			
10	Proposal on Re-engaging the Auditor for 2021 Financial Report for China State Construction Engineering Corporation Limited			
11	Proposal on Financing Guarantee Quota of China State Construction Engineering Corporation Limited in 2021			
12	Proposal on Domestic Corporate Bond Issuance Quota Reserve for China State Construction Engineering Corporation Limited in 2021			
13	Proposal on Renewing Liability Insurance for Board Directors, Supervisors and Senior Managers in 2021-2023 for China State Construction Engineering Corporation Limited			

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No.	Proposal subject to cumulative voting	Number of votes
14.00	Proposal on Election of Directors of the Third Session of the Board of Directors of CSCEC	/
14.01	To elect Zhou Naixiang as a director of the third session of Board of Directors of CSCEC	
14.02	To elect Zheng Xuexuan as a director of the third session of Board of Directors of CSCEC	
14.03	To elect Zhang Zhaoxiang as a director of the third session of Board of Directors of CSCEC	
15.00	Proposal on Election of Independent Directors of the Third Session of the Board of Directors of CSCEC	/
15.01	To elect Xu Wenrong as an independent director of the third session of the Board of Directors of CSCEC	
15.02	To elect Jia Chen as an independent director of the third session of the Board of Directors of CSCEC	
15.03	To elect Sun Chengming as an independent director of the third session of the Board of Directors of CSCEC	
15.04	To elect Li Ping as an independent director of the third session of the Board of Directors of CSCEC	
16.00	Proposal on Election of Supervisors as Shareholder Representatives of the Third Session of the Board of Supervisors of CSCEC	/
16.01	To elect Shi Zhiping as a supervisor as shareholder representative of the third session of the Board of Supervisors of CSCEC	
16.02	To elect Li Jianbo as a supervisor as shareholder representative of the third session of the Board of Supervisors of CSCEC	
16.03	To elect Tian Shifang as a supervisor as shareholder representative of the third session of the Board of Supervisors of CSCEC	

Signature (Stamp) of the Entrusting Party:

Signature of the Entrusted Party:

ID of the Entrusting Party:

ID of the Entrusted Party:

Date: YY-MM-DD

Note:

The entrusting party shall check Agreed, Objection or Abstention in the authorization letter with √. If the entrusting party has not made specific instructions in this letter, the entrusted party has the right to cast vote at his own will.

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Annex 2: Receipt of General Meeting

China State Construction Engineering Corporation Limited Receipt of 2020 Annual General Meeting

Name of the Shareholder			
Address of the Shareholder			
Name of the Legal Representative		ID number	
Number of shares held		Shareholder's account	
Form of participation	<input type="checkbox"/> In person <input type="checkbox"/> By Proxy		
Name of the Proxy		ID number	
Contact person		Tel	
Shareholder's Signature (stamp of the institutional shareholder)	YY-MM-DD		

Note:

1. Please write in regular scripts.
2. Please email (ir@cscec.com), or personally deliver this receipt no later than May 12, 2021 (Wednesday) 2021 during working hours from 9:00-12:00 and 13:00-17:30.
3. Contact: 37th Floor, CSC Fortune International Center, Building No. 3, Yard No. 5, Anding Road, Chaoyang District, Beijing; Fax: 010-86498170; Postal code: 100029.
4. In contribution to the prevention and control of COVID-19, the gathering of people has to be effectively reduced to cut off the transmission. The Company proposed to apply the online voting system in this general meeting. Meanwhile, shareholders who would like to attend the meeting in person are expected to take good care of their own health protection and participate in the meeting only when requirements of disease prevention and control in Beijing are met.

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Annex 3: Note on the Accumulative Voting Method for the Election of Directors, Independent Directors, and Supervisors

I. The elections of Directors, Independent Directors, and Supervisors at the General Meeting should be numbered as proposal groups. The investors should cast votes for each candidate in each proposal group.

II. The number of shares subscribed represents the number of votes for the elections. For each proposal group, each share held by a shareholder corresponds to a number of votes equal to the number of directors or supervisors to be elected thereunder. If a shareholder holds 100 shares in a listed company and 10 directors should be elected among 12 candidates at the General Meeting, then the shareholder has 1,000 votes for the proposal group for the election of directors.

III. Shareholders should vote within their quotas of votes for each proposal group. Shareholders should vote according to their own will. They can vote for one candidate or for different candidates in any form of combination. After the voting, the votes will be counted accumulatively for each proposal.

IV. Examples:

A listed company holds a General Meeting to re-elect members of its Board of Directors and Board of Supervisors using the cumulative voting system. Five directors are to be elected among six candidates; two independent directors among three candidates; and two supervisors among three candidates. Proposals to be voted on are as follows:

Proposal subject to cumulative voting		
4.00	Proposal on Election of Directors	Number of votes
4.01	Example: Chen XX	
4.02	Example: Zhao XX	
4.03	Example: Jiang XX	
...	...	
4.06	Example: Song XX	
5.00	Proposal on Election of Independent Directors	Number of votes
5.01	Example: Zhang XX	
5.02	Example: Wang XX	
5.03	Example: Yang XX	
6.00	Proposal on Election of Supervisors	Number of votes
6.01	Example: Li XX	
6.02	Example: Chen XX	
6.03	Example: Huang XX	

An investor holds 100 shares in the company after the market closes on the equity registration day. If the cumulative voting system is adopted, he or she has 500 votes for Proposal 4.00 - "Proposal on Election of Directors", 200 votes for Proposal 5.00 - "Proposal on Election of Independent Directors", and 200 votes for Proposal 6.00 - "Proposal on Election of Supervisors".

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The investor can cast up to 500 votes on Proposal 4.00 according to his/her own will. He/she can cast 500 votes for a certain candidate, or split the votes and cast them for other candidates in any form of combination.

As shown in the following table:

No.	Name of proposal	Number of votes			
		Form 1	Form 2	Form 3	Form ...
4.00	Proposal on Election of Directors	-	-	-	-
4.01	Example: Chen XX	500	100	100	
4.02	Example: Zhao XX	0	100	50	
4.03	Example: Jiang XX	0	100	200	
...	
4.06	Example: Song XX	0	100	50	