

This is a free translation into English of an announcement issued in China and is provided solely for the convenience of English-speaking readers. This announcement should be read in conjunction with, and is construed in accordance with, relevant Chinese laws and professional auditing standards applicable in China. Should there be any inconsistency between the Chinese version and the English version, the Chinese version shall prevail. Investors can access the Company's announcements on the website of the Shanghai Stock Exchange (www.sse.com.cn).

Stock code: 601668

Abbreviation: CSCEC

No.: Interim 2021-004



中國建築股份有限公司
CHINA STATE CONSTRUCTION ENGRG.CORP.LTD

China State Construction Engineering Corporation Limited

Announcement on the Resolutions of the 1st Extraordinary General Meeting in 2021

The Board of Directors of the Company and each member of the Board of Directors guarantee that the contents of the public announcement contain no false or misleading statements or major omission, and they are jointly and severally liable for the truthfulness, accuracy and completeness of the said contents.

Important Notice:

- Proposals vetoed: none

I. About the Meeting and Attendance

(I) Date: January 15, 2021

(II) Venue: Meeting Room No. 2816, F 28, CSC Fortune International Center, Building No. 3, Compound No. 5, Anding Road, Chaoyang District, Beijing

(III) Participating common shareholders and preferred shareholders whose voting right has been reinstated & their shareholdings:

1. Number of participating shareholders and proxies	312
2. Total number of voting shares held by shareholders present at the Meeting	25,088,913,073
3. Ratio of the total number of voting shares held by shareholders present at the Meeting to the total voting shares in the Company (%)	59.7852

(IV) Compliance of the Voting Method with the *Company Law* and *Articles of Association* and Presiding Information

The Meeting was convened by the Company's Board of Directors. Chariman Zhou Naixiang was unable to attend the Meeting in person due to tight schedule. More than half of the Directors nominated Director Zheng Xuexuan to preside over the Meeting. A combination of on-site voting and on-line voting was adopted. The Meeting was held in compliance with the laws, regulations, and normative documents such as the

This is a free translation into English of an announcement issued in China and is provided solely for the convenience of English-speaking readers. This announcement should be read in conjunction with, and is construed in accordance with, relevant Chinese laws and professional auditing standards applicable in China. Should there be any inconsistency between the Chinese version and the English version, the Chinese version shall prevail. Investors can access the Company's announcements on the website of the Shanghai Stock Exchange (www.sse.com.cn).

Company Law of the People's Republic of China and the Articles of Association of China State Construction Engineering Corporation Limited.

(V) Attendance of Directors, Supervisors and Board Secretary

1. 3 of 7 incumbent Directors of the Company were present. Zhou Naixiang, Yang Chunjin, Yu Hailong, and Zheng Changhong were not present due to tight schedule;
2. 2 of 5 incumbent Supervisors of the Company were present. Li Jianbo, Tian Shifang, and Ning Wangchu were not present due to tight schedule;
3. Wang Yunlin, Vice President and CFO, and Xue Keqing, Secretary of the Board of Directors, attended the Meeting.

II. Deliberation of Proposals

(I) Proposal subject to non-cumulative voting

1. Name: **Proposal on the Revision of the Working Rules for Independent Directors of China State Construction Engineering Corporation Limited**

Result of deliberation: Adopted

Voting result:

Shareholder Type	In favour		Against		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A-Share	25,083,693,651	99.9791	4,638,222	0.0184	581,200	0.0025

2. Name: **Proposal on Repurchase of the Shares Held by the Participants of Phase II and III Restricted A-Shares Incentive Scheme of China State Construction Corporation Limited.**

Result of deliberation: Adopted

Voting result:

Shareholder Type	In favour		Against		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A-share	25,083,188,411	99.9771	5,574,562	0.0222	150,100	0.0007

3. Name: **Proposal on the Renewal of the Comprehensive Service Framework Agreement between China State Construction Engineering Corporation Limited and China State Construction Engineering Corporation**

Result of deliberation: Adopted

Voting result:

Shareholder	In favour	Against	Abstention
-------------	-----------	---------	------------

This is a free translation into English of an announcement issued in China and is provided solely for the convenience of English-speaking readers. This announcement should be read in conjunction with, and is construed in accordance with, relevant Chinese laws and professional auditing standards applicable in China. Should there be any inconsistency between the Chinese version and the English version, the Chinese version shall prevail. Investors can access the Company's announcements on the website of the Shanghai Stock Exchange (www.sse.com.cn).

Type	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A-share	1,453,172,854	99.6540	4,665,722	0.3199	378,500	0.0261

VI. Name: Proposal on the Renewal of the Financial Service Framework Agreement between China State Construction Finance Co., Ltd. and China State Construction Engineering Corporation

Result of deliberation: Adopted

Voting result:

Shareholder Type	In favour		Against		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A-Share	1,306,620,751	89.6039	151,257,825	10.3727	338,500	0.0234

(II) Result of Voting by Shareholders with Less than 5% Shares on Major Matters

Proposal No.	Name of proposal	In favour		Against		Abstention	
		Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
1	Proposal on the Revision of the Working Rules for Independent Directors of China State Construction Engineering Corporation Limited	1,452,997,654	99.6420	4,638,222	0.3180	581,200	0.0400
2	Proposal on Repurchase of the Shares Held by the Participants of Phase II and III Restricted A-Shares Incentive Scheme of China State Construction Corporation Limited	1,452,492,414	99.6074	5,574,562	0.3822	150,100	0.0104
3	Proposal on the Renewal of the Comprehensive Service Framework Agreement between China State Construction Engineering Corporation Limited and China State Construction Engineering Corporation	1,453,172,854	99.6540	4,665,722	0.3199	378,500	0.0261
4	Proposal on the Renewal of the Financial Service Framework Agreement	1,306,620,751	89.6039	151,257,825	10.3727	338,500	0.0234

This is a free translation into English of an announcement issued in China and is provided solely for the convenience of English-speaking readers. This announcement should be read in conjunction with, and is construed in accordance with, relevant Chinese laws and professional auditing standards applicable in China. Should there be any inconsistency between the Chinese version and the English version, the Chinese version shall prevail. Investors can access the Company's announcements on the website of the Shanghai Stock Exchange (www.sse.com.cn).

	between China State Construction Finance Co., Ltd. and China State Construction Engineering Corporation						
--	---	--	--	--	--	--	--

(III) Notes on the Results of Voting on Proposals

Proposals 1, 3 and 4 are ordinary resolutions adopted by more than half of the total number of valid voting shares held by shareholders or shareholder representatives present at the Meeting.

Proposals 2 is special resolutions adopted by more than two-thirds of the total number of valid voting shares held by shareholders or shareholder representatives present at the Meeting.

China State Construction Engineering Corporation, the controlling shareholder, abstained from voting on the Proposals 3 and 4.

III. Witness by Lawyers

1. This General Meeting is witnessed by the law firm King & Wood Mallesons (Beijing).

Lawyers: Zhou Ning and Li Chengyang

2. Conclusions from Lawyers:

The lawyers believe that the convening and procedures of the General Meeting of the Company are in compliance with the *Company Law*, *Securities Law* and other relevant laws and administrative regulations, as well as the *General Meeting Rules* and the *Articles of Association*; the qualifications of the attendees and the convener of this Meeting are legitimate and valid; and the voting procedures and results are legitimate and valid.

IV. Documents supplied for reference

1. Resolutions of the 1st Extraordinary General Meeting in 2021 of China State Construction Engineering Corporation Limited;

2. Legal Opinions of King & Wood Mallesons (Beijing) on the 1st Extraordinary General Meeting in 2021 of China State Construction Engineering Corporation Limited.

China State Construction Engineering Corporation Limited

January 15, 2021