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Stock code: 601668

Abbreviation: CSCEC

No.: Interim 2020-047



中國建築股份有限公司

CHINA STATE CONSTRUCTION ENGRG . CORP. LTD

## Holding Announcement on Changes in Equity of Shareholders Holding More Than 5%

Dajia Life Insurance Co., Ltd., the Company's shareholder, guarantees that information provided to the Company is true, accurate and complete, and that there are no false representations, misleading statements or material omissions.

The Board of Directors of the Company and each member of the Board of Directors guarantee that the contents of the public announcement contain no false or misunderstanding statements or major omission, and they are jointly and severally liable for the truthfulness, accuracy and completeness of the said contents.

### Important Notes:

- This equity change constitutes a reduction in holdings, and does not relate with tender offer.
- This change in equity does not lead to changes in the Company's controlling shareholders and actual controller.
- After this equity change, Dajia Life Insurance Co., Ltd. is no longer a shareholder holding more than 5% of the Company's shares

China State Construction Engineering Corporation Limited (hereinafter referred to as "the Company" or CSCEC) received the *Notice on Changes in Share of CSCEC* and *Condensed Report on Change in Shareholding of CSCEC* issued by Dajia Life Insurance Co., Ltd. (hereinafter referred to as Dajia Life Insurance) on June 19, 2020. The relevant contents are as follows:

### I. Basic Information of the Equity Change

#### (I) Basic information of the obligor of information disclosure

Company Name: Dajia Life Insurance Co., Ltd. (Dajia Life Insurance)

Legal Representative: He Xiaofeng

Unified social credit code: 91110000556828452N

Registered capital: RMB 30.79 billion

Business type: other limited company (non-listed)

Registered address: Room 1002, 10th Floor, No. 6 of Jianguomenwai Avenue, Chaoyang District, Beijing

Business scope: life insurance, health insurance, accident insurance and other types of personal insurance; reinsurance of the above-mentioned business; business permitted by national laws and regulations to utilize insurance funds; other businesses approved by the China Insurance Regulatory Commission.

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Business operating period: from June 23, 2010 to long-term

Tel: 010-85257553

## **(II) Specifics of the Equity Change**

Before this equity change, Dajia Life Insurance held 2,603,468,687 ordinary A-shares, accounting for 6.20% of the Company's total share capital. On June 19, 2020, Dajia Life Insurance transferred 505,215,212 ordinary A-shares through a block trade. After the equity change, Dajia Life Insurance held 2,098,253,475 ordinary A-shares, accounting for 4.99% of the Company's total share capital.

### **II. Follow-ups**

The aforementioned change in equity made Dajia Life Insurance no longer a shareholder holding more than 5% shares of the Company.

The aforementioned changes in equity will not lead to changes in the Company's controlling shareholders and actual controllers. According to the *Securities Law of the People's Republic of China, Measures for the Administration of the Takeover of Listed Companies and Standards for the Content and Format of Information Disclosure of Companies Offering Securities to the Public No. 17-Report on Changes in Equity* and other laws, regulations and regulatory documents, a condensed report on changes in equity is involved for information disclosure. Please refer to the *Condensed Report on Change in Shareholding of CSCECR* published on the same day on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) for details.

The Company shall urge the obligors of information disclosure to perform their obligations in a timely manner according to relevant regulations.

The above is hereby announced.

The Board of Directors of China State Construction Engineering Corporation Limited  
June 19, 2020