

This is a free translation into English of an announcement issued in China and is provided solely for the convenience of English-speaking readers. This announcement should be read in conjunction with, and is construed in accordance with, relevant Chinese laws and professional auditing standards applicable in China. Should there be any inconsistency between the Chinese version and the English version, the Chinese version shall prevail. Investors can access the Company's announcements on the website of the Shanghai Stock Exchange (www.sse.com.cn).

Stock code: 601668

Abbreviation: CSCEC

No.: Interim 2020-034



中國建築股份有限公司

CHINA STATE CONSTRUCTION ENGRG . CORP. LTD

Notice of Convening 2019 Annual General Meeting of China State Construction Engineering Corporation Limited

The Board of Directors of the Company and each member of the Board of Directors guarantee that the contents of the public announcement contain no false or misunderstanding statements or major omission, and they are jointly and severally liable for the truthfulness, accuracy and completeness of the said contents.

Important Notes:

- Date of general meeting: May 25, 2020
- The online voting system applied in this general meeting: Shanghai Stock Exchange Online Voting System for General Meeting.
- In contribution to the prevention and control of COVID-19, the gathering of people has to be effectively reduced to cut off the transmission. The Company proposed to apply the online voting system in this general meeting.
- Shareholders who would like to attend the meeting in person are expected to take good care of their own health protection and participate in the meeting only when requirements of disease prevention and control in Beijing are fulfilled.

I. Basic Information on the General Meeting

(I) Category and session

2019 Annual General Meeting

(II) Convener of the general meeting: Board of Directors

(III) Voting method: A combination of on-site voting and on-line voting is adopted in this general meeting.

(IV) Date, time and location of the Meeting

Date and time: 14:00, May 25, 2020.

Address: No. 1 Meeting Room, 2nd Floor, CSC Fortune International Center, Building No. 3, Yard No. 5, Anding Road, Chaoyang District, Beijing

(V) System, starting time and deadline for the voting

The online voting system applied in this general meeting is the Shanghai Stock Exchange Online Voting System for General Meeting. Voting starts on May 25, 2020.

And it ends on May 25, 2020.

The Shanghai Stock Exchange Online Voting System for General Meeting is applied. And the voting time overlaps with the trading hour on the same day when the meeting

This is a free translation into English of an announcement issued in China and is provided solely for the convenience of English-speaking readers. This announcement should be read in conjunction with, and is construed in accordance with, relevant Chinese laws and professional auditing standards applicable in China. Should there be any inconsistency between the Chinese version and the English version, the Chinese version shall prevail. Investors can access the Company's announcements on the website of the Shanghai Stock Exchange (www.sse.com.cn).

is held. The trading hour is from 9:15-9:25, 9:30-11:30 and 13:00-15:00. And the duration of the general meeting is 9:15-15:00 on the same day.

(VI) Voting procedures for securities margin trading, refinancing, account for agreed redemption and stock trading for investors in Shanghai Stock Exchange

Voting concerning securities margin trading, refinancing, account for agreed repurchase and stock trading for investors in Shanghai Stock Exchange should be executed in line with the *Shanghai Stock Exchange Implementation Rules for Online Voting at the General Meeting of Listed Companies* and relevant regulations.

(VII) Open solicitation voting rights for shareholders is not applicable

II. Items to be Deliberated on during the Meeting

Proposals and type of shareholders for the voting during the general meeting.

No.	Name of proposal	Type of shareholders for the voting
		Shareholders of A-shares
Non-cumulative voting proposals		
1	2019 Working Report of the Board of Directors of China State Construction Engineering Corporation Limited	√
2	2019 Working Report of Independent Directors of China State Construction Engineering Corporation Limited	√
3	2019 Working Report of the Board of Supervisors of China State Construction Engineering Corporation Limited	√
4	Proposal on 2019 Financial Settlement Report for China State Construction Engineering Corporation Limited	√
5	Proposal on 2019 Profit Distribution Plan for China State Construction Engineering Corporation Limited	√
6	Proposal on <i>2019 Annual Report for China State Construction Engineering Corporation Limited</i>	√
7	Proposal on 2020 Financial Budget Report for China State Construction Engineering Corporation Limited	√
8	Proposal on 2020 Investment Budget Report for China State Construction Engineering Corporation Limited	√
9	Proposal on Daily Related Party Transactions of China State Construction Engineering Corporation Limited for 2020	√
10	Proposal on Appointing the Auditor for the 2020 Financial Report for China State Construction Engineering Corporation Limited	√
11	Proposal on Changing the Auditor for Internal Controlling 2020 for China State Construction Engineering Corporation Limited	√
12	Proposal on Financing Guarantee Quota of China State Construction Engineering Corporation Limited in 2020	√
13	Proposal on Domestic Corporate Bond Issuance Quota Reserve for China State Construction Engineering Corporation Limited	√

This is a free translation into English of an announcement issued in China and is provided solely for the convenience of English-speaking readers. This announcement should be read in conjunction with, and is construed in accordance with, relevant Chinese laws and professional auditing standards applicable in China. Should there be any inconsistency between the Chinese version and the English version, the Chinese version shall prevail. Investors can access the Company's announcements on the website of the Shanghai Stock Exchange (www.sse.com.cn).

14	Proposal on Purchasing Liability Insurance for Board Directors, Supervisors and Senior Managers in 2020 for China State Construction Engineering Corporation Limited	√
----	--	---

1. The duration and media outlets for the disclosure of each proposal: The above-mentioned proposals have been deliberated on and adopted by the 34th and 37th meetings of the second session of the Board of Directors and the 18th and 19th meetings of the second session of the Board of Supervisors. Relevant announcements have been made public on February 4, 2020 and April 25, 2020 in the daily publication on the website of the Shanghai Stock Exchange, *China Securities Journal*, *Shanghai Securities News*, *Securities Times* and *Securities Daily*.

2. Proposals of special resolution: None

3. Proposals 5, 9, 12, 13 and 14 have votes counted separately for medium and small investors.

4. Proposals where related shareholders shall be excused from voting: 9

Shareholders' name that shall be excused from voting: China State Construction Engineering Corporation

5. Proposals for preference shareholders in voting: Not applicable

III. Notes for Voting in General Meeting

(I) The Shanghai Stock Exchange Online Voting System for General Meeting is applied by shareholders in the Company. Votes could be cast by logging into the voting platform in the trading system (or through the end terminal of designated trading securities companies) or by logging into the online voting platform (vote.sseinfo.com). Investors have to verify shareholder identity to log into the online voting platform for the first time. Please refer to the instruction on the voting platform.

(II) Shareholders exercise their voting rights on the online voting system of the Shanghai Stock Exchange General Meeting. If shareholders have multiple accounts, they could use any account that holds the Company's stock to participate in online voting. When the vote is cast, it is deemed that all common shares or preference shares of the same category under all his shareholder accounts have made the same option.

(III) If the same voting right is repeatedly exercised on site, on the online voting platform of the Exchange or through other methods, the result of the first voting shall prevail.

(IV) Only when all proposals are voted on, could shareholders submit results.

IV. Attendees

(I) Shareholders of the Company who have registered with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited after the market closes on the equity registration day shall have the right to attend the meeting (please refer to the following for details), and could entrust a proxy to attend and participate in the meeting in written form. The proxy does not have to be a shareholder of the Company.

Share category	Stock code	Stock abbreviation	Equity registration date
A-share	601668	CSCEC	May 15, 2020

(II) Board Directors, Supervisors and Senior Managers of the Company.

This is a free translation into English of an announcement issued in China and is provided solely for the convenience of English-speaking readers. This announcement should be read in conjunction with, and is construed in accordance with, relevant Chinese laws and professional auditing standards applicable in China. Should there be any inconsistency between the Chinese version and the English version, the Chinese version shall prevail. Investors can access the Company's announcements on the website of the Shanghai Stock Exchange (www.sse.com.cn).

(III) Lawyers Hired by the Company.

(IV) Other Personnel

V. How to Register for the Meeting

(I) Registration

In contribution to the prevention and control of COVID-19, the gathering of people has to be effectively reduced to cut off the transmission. The Company proposed to apply the online voting system in this general meeting. Meanwhile, shareholders who would like to attend the meeting in person are expected to take good care of their own health protection and participate in the meeting only when requirements of disease prevention and control in Beijing are met.

Shareholders or shareholders' proxies who intend to make presence on site are requested to fill in and sign on the receipt (Annex 2), and register for the meeting with the following documents:

1. Individual shareholders shall present their own ID cards and shareholder account cards to complete registration procedures; if they entrust a proxy to attend the meeting, the proxy shall hold the ID of the entrusted party, letter of authorization signed by the entrusting party (Annex 1), the ID of the entrusting party and the shareholder account card for registration.
2. Institutional shareholder shall present the copy of business license with the official seal, institutional shareholder's account card, letter of authorization of the institutional shareholder (Annex 1) and ID card of the attendee to complete registration.
3. Shareholders could complete registration via correspondence, email (ir@cscec.com) or fax (010-86498170).

(II) Registration time

No later than May 22, 2020 (Friday) and during working hours (9:00 am -12:00 pm, 13:00-17:30 pm).

(III) Contact

Address: CSC Fortune International Center, Building No. 3, Yard No. 5, Anding Road, Chaoyang District, Beijing

Contact department: Office of the Board of Directors

Tel: 010-86498888

Fax: 010-86498170

Email: ir@cscec.com

VI. Miscellaneous

Shareholders or shareholders' proxies shall attend the on-site meeting with following certificates:

(I) If the shareholder attends the meeting in person, he or she shall present the ID card or other valid certificates to verify identity, together with stock account card; if a proxy is entrusted to attend the meeting, the proxy shall also present his or her valid ID card and shareholder's authorization letter.

(II) Institutional shareholders shall assign the legal representative or a proxy entrusted by the legal representative to attend the meeting. If the legal representative attends the meeting in person, he or she shall present ID card or other valid certificates to verify

This is a free translation into English of an announcement issued in China and is provided solely for the convenience of English-speaking readers. This announcement should be read in conjunction with, and is construed in accordance with, relevant Chinese laws and professional auditing standards applicable in China. Should there be any inconsistency between the Chinese version and the English version, the Chinese version shall prevail. Investors can access the Company's announcements on the website of the Shanghai Stock Exchange (www.sse.com.cn).

the identity of legal representative, together with stock account card; if a proxy is entrusted to attend the meeting, the proxy shall present his or her valid ID card and legal representative's authorization letter.

Cost of travelling to and from the meeting together with accommodation shall be borne by the participating shareholders (in person or by proxy).

The above is hereby announced.

The Board of Directors of China State Construction Engineering Corporation Limited
April 24, 2020

Annex 1: Letter of Authorization for Shareholders

Annex 2: Receipt of General Meeting

This is a free translation into English of an announcement issued in China and is provided solely for the convenience of English-speaking readers. This announcement should be read in conjunction with, and is construed in accordance with, relevant Chinese laws and professional auditing standards applicable in China. Should there be any inconsistency between the Chinese version and the English version, the Chinese version shall prevail. Investors can access the Company's announcements on the website of the Shanghai Stock Exchange (www.sse.com.cn).

Annex 1: Letter of Authorization for Shareholders

Letter of Authorization of Shareholders

China State Construction Engineering Corporation Limited:

Mr. (Ms.) is hereby entrusted to represent this unit (or myself) to attend the 2019 annual general meeting of the Company held on May 25, 2019, and to exercise voting rights on behalf of the entrusting party.

Number of ordinary shares for the entrusting party:

Account number of the entrusting shareholder:

No.	Non-cumulative voting proposals	Agreed	Objection	Abstention
1	2019 Working Report of the Board of Directors for China State Construction Engineering Corporation Limited			
2	2019 Working Report of Independent Directors of China State Construction Engineering Corporation Limited			
3	2019 Working Report of the Board of Supervisors of China State Construction Engineering Corporation Limited			
4	Proposal on 2019 Financial Settlement Report for China State Construction Engineering Corporation Limited			
5	Proposal on 2019 Profit Distribution Plan for China State Construction Engineering Corporation Limited			
6	Proposal on <i>2019 Annual Report for China State Construction Engineering Corporation Limited</i>			
7	Proposal on 2020 Financial prefe Report for China State Construction Engineering Corporation Limited			
8	Proposal on 2020 Investment Budget Report for China State Construction Engineering Corporation Limited			
9	Proposal on Daily Related Party Transactions of China State Construction Engineering Corporation Limited for 2020			
10	Proposal on Appointing the Auditor for the 2020 Financial Report for China State Construction Engineering Corporation Limited			
11	Proposal on Changing the Auditor for Internal Control in 2020 for China State Construction Engineering Corporation Limited			

This is a free translation into English of an announcement issued in China and is provided solely for the convenience of English-speaking readers. This announcement should be read in conjunction with, and is construed in accordance with, relevant Chinese laws and professional auditing standards applicable in China. Should there be any inconsistency between the Chinese version and the English version, the Chinese version shall prevail. Investors can access the Company's announcements on the website of the Shanghai Stock Exchange (www.sse.com.cn).

12	Proposal on Financing Guarantee Quota of China State Construction Engineering Corporation Limited in 2020			
13	Proposal on Domestic Corporate Bond Issuance Quota Reserve for China State Construction Engineering Corporation Limited			
14	Proposal on Purchasing Liability Insurance for Board Directors, Supervisors and Senior Managers in 2020 for China State Construction Engineering Corporation Limited			

Signature (Stamp) of the Entrusting Party: _____ Signature of the Entrusted Party: _____

ID of the Entrusting Party: _____

ID of the Entrusted Party: _____

Entrusting Date: YY-MM-DD

Note: The entrusting party shall check Agreed, Objection or Abstention in the authorization letter with \checkmark . If the entrusting party has not made specific instructions in this letter, the entrusted party has the right to cast vote at his own will.

This is a free translation into English of an announcement issued in China and is provided solely for the convenience of English-speaking readers. This announcement should be read in conjunction with, and is construed in accordance with, relevant Chinese laws and professional auditing standards applicable in China. Should there be any inconsistency between the Chinese version and the English version, the Chinese version shall prevail. Investors can access the Company's announcements on the website of the Shanghai Stock Exchange (www.sse.com.cn).

Annex 2: Receipt of General Meeting

China State Construction Engineering Corporation Limited

Receipt of 2019 Annual General Meeting

Name of the Shareholder			
Address of the Shareholder			
Name of the Legal Representative		ID number	
Number of Shares		Shareholders' Account	
Form of Participation	<input type="checkbox"/> In person		<input type="checkbox"/> By proxy
Name of the proxy		ID number	
Contact Person		Tel	
Shareholder Signature (stamp of the institutional shareholder)	YY-MM-DD		

Notes:

1. Please write in regular scripts.
2. Please email(ir@cscec.com), or personally deliver this receipt no later than May 22 (Friday) 2020 during working hours from 9:00-12:00 and 13:00-17:30.
3. Contact: CSC Fortune International Center, Building No. 3, Yard No. 5, Anding Road, Chaoyang District, Beijing; Fax: 010-86498170; Postal code: 100029.
4. In contribution to the prevention and control of COVID-19, the gathering of people has to be effectively reduced to cut off the transmission. The Company proposed to apply the online voting system in this general meeting. Meanwhile, shareholders who would like to attend the meeting in person are expected to take good care of their own health protection and participate in the meeting only when requirements of disease prevention and control in Beijing are met.